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# OFFERING ANNOUNCEMENT:

## \$155 MILLION COMMERCIAL REAL ESTATE AND C&I LOAN SALE BEGIN INVESTOR QUALIFICATION PROCESS NOW!

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### UPCOMING LOAN SALE

On behalf of a major banking institution (Seller), First Financial Network, Inc. (FFN) is pleased to announce the upcoming sale of a commercial real estate and C&I loan portfolio comprised of 367 loans with a total balance of approximately \$155 Million.

### CRE AND C&I PORTFOLIO HIGHLIGHTS

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Performing - 89%

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Non-Performing - 11%

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WAC - 4.78%

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WAM - 32.47

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WLTV - 48.52%

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CRE - 96%

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C&I - 4%

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Collateral Concentrations - Office (27%), Retail (12%), Industrial (11%), Strip Center (10%), Warehouse (8%), Multi-Family (8%), Recreational (7%) and Hotel (6%)

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Collateral Locations - Nationwide with concentrations in CA (20%), TX (15%), FL (8%) and NC (7%)

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Comprehensive due diligence materials will be made available to qualified parties on FFN's website at [www.ffncorp.com](http://www.ffncorp.com) beginning on September 24, 2020. For this loan sale, Seller requires specific information from the Bidders prior to approving their participation in the due

diligence and bidding process. FFN encourages all interested parties to begin the vetting process now by registering at [www.ffncorp.com](http://www.ffncorp.com) or by logging onto your FFN account and completing the requisite documents.

Bidders may submit bids for individual pools, a combination of pools and/or the entire portfolio.

### KEY DATES

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9/24/2020 Investor Due Diligence  
10/27/2020

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10/27/2020 Bid Date

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11/10/2020 Closing

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**FOR FURTHER INFORMATION,  
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CATHEY TAYLOR AT [CTAYLOR@FFNCORP.COM](mailto:CTAYLOR@FFNCORP.COM).**

**FOR REGISTRATION QUESTIONS,  
CONTACT FFN INVESTOR  
RELATIONS TEAM AT 405-748-4100  
OR AT [IR@FFNCORP.COM](mailto:IR@FFNCORP.COM).**

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